



# of Events	Apr-26 <u>Actual</u>	Apr-26 <u>Budget</u>	Apr-26 <u>Variance</u>	YTD <u>Actual</u>	YTD <u>Budget</u>	YTD <u>Variance</u>
Concerts	2	3	(1)	20	24	(4)
Family Shows	0	0	0	7	10	(3)
Feld Shows	5	5	0	5	5	0
U of L Men's Basketball	0	0	0	19	17	2
U of L Women's Basketball	0	0	0	19	15	4
Sporting Events	0	0	0	7	4	3
Meetings/Banquets	1	2	(1)	8	16	(8)
Other Events	1	1	0	6	6	0
Total Revenue Producing Events	9	11	(2)	91	97	(6)
Community Engagement Events	0	1	(1)	16	9	7
Total Events	9	12	(3)	107	106	1

Notable Events

- Disney On Ice - 5 shows
- Riley Green
- Brandon Lake
- Thunder Over Louisville

Legends Global Management Louisville LLC

INCOME STATEMENT

For the Month Ending April 30, 2026

FISCAL YEAR ENDING JUNE 30, 2026

	Apr-26	Apr-26	Apr-26	YTD	YTD	YTD	Prior YTD	
	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>	<u>Actual</u>	<u>Budget</u>	<u>Variance</u>	<u>Actual</u>	<u>Variance</u>
Event Revenue								
Arena Rent	624,794	522,263	102,531 A	5,492,454	5,474,244	18,210	6,343,059	(850,605)
Premium Seating	192,151	253,276	(61,125)	1,353,333	1,766,490	(413,157)	1,501,987	(148,654)
Food and Beverage, Merchandise	338,396	250,020	88,376	3,426,807	3,955,454	(528,647)	3,703,256	(276,448)
Event Revenue	786,564	631,084	155,480 A	4,686,266	5,495,652	(809,386)	4,437,759	248,508
Other Income	12,682	18,750	(6,069)	153,478	187,500	(34,022)	195,255	(41,777)
Gross Operating Revenue	1,954,586	1,675,393	279,193	15,112,339	16,879,341	(1,767,002)	16,181,316	(1,068,977)
Event Expenses	826,710	679,806	(146,904)	5,816,494	6,889,144	1,072,650	6,320,674	504,181
Food and Beverage, Merchandise - U of L Share	17,225	2,581	(14,644) B	944,896	778,340	(166,556)	1,126,371	181,475
Event Operating Expenses	843,935	682,387	(161,548)	6,761,389	7,667,484	906,094	7,447,045	685,656
Net Revenue	1,110,651	993,006	117,645	8,350,950	9,211,857	(860,908)	8,734,271	(383,321)
Indirect Expenses								
Administration	451,759	459,679	7,920 C	4,287,649	4,596,788	309,139	4,237,888	(49,761)
Utilities	162,023	123,807	(38,215)	1,383,848	1,238,075	(145,773)	1,008,676	(375,172)
Insurance	83,239	89,574	6,335	841,522	895,740	54,218 D	808,413	(33,109)
Management Fee	65,649	65,649	(0)	656,495	656,495	(0)	646,793	(9,702)
Total Operating Expenses	762,670	738,710	(23,960)	7,169,514	7,387,098	217,584	6,701,770	(467,743)
Net Operating Profit * (LOSS)	347,981	254,296	93,684	1,181,436	1,824,759	(643,324)	2,032,500	(851,064)

Notes:

- A) Riley Green, Brandon Lake, & U of L MBB Settlement exceeded budget
- B) Riley Green & Brandon Lake both exceed merch budget which is shared with U of L
- C) Continued cost savings initiatives
- D) Actual premiums are less than budgeted



# of Events	May-26 <u>Actual</u>	May-26 <u>Budget</u>	May-26 <u>Variance</u>	YTD <u>Actual</u>	YTD <u>Budget</u>	YTD <u>Variance</u>
Concerts	0	2	(2)	20	26	(6)
Family Shows	0	0	0	7	10	(3)
Feld Shows	5	5	0	10	10	0
U of L Men's Basketball	0	0	0	19	17	2
U of L Women's Basketball	0	0	0	19	15	4
Sporting Events	0	0	0	7	4	3
Meetings/Banquets	2	2	0	10	17	(7)
Other Events	2	1	1	8	7	1
Total Revenue Producing Events	9	10	(1)	100	106	(6)
Community Engagement Events	0	1	(1)	16	10	6
Total Events	9	11	(2)	116	116	0

Notable Events

- Ringling Bros and Barnum & Bailey Circus - 5 shows
- U of L Spring Commencement
- WGU Commencement

Legends Global Management Louisville LLC
INCOME STATEMENT
For the Month Ending May 31, 2026
FISCAL YEAR ENDING JUNE 30, 2026

	<u>May-26 Actual</u>	<u>May-26 Budget</u>	<u>May-26 Variance</u>	<u>YTD Actual</u>	<u>YTD Budget</u>	<u>YTD Variance</u>	<u>Prior YTD FY24-25 Actual</u>	<u>Variance</u>
Event Revenue								
Arena Rent	199,870	472,500	(272,630)	5,692,324	5,946,744	(254,420)	6,632,056	(939,732)
Premium Seating	47,950	185,776	(137,826)	1,401,283	1,952,266	(550,983)	1,577,482	(176,199)
Food and Beverage, Merchandise	514,959	183,454	331,505 A	3,941,767	4,138,908	(197,141)	3,792,279	149,488
Event Revenue	47,325	386,633	(339,308)	4,733,591	5,882,285	(1,148,694)	4,634,508	99,083
Other Income	10,486	18,750	(8,264)	163,965	206,250	(42,285)	207,293	(43,329)
Gross Operating Revenue	820,590	1,247,113	(426,522) B	15,932,929	18,126,453	(2,193,524)	16,843,618	(910,689)
Event Expenses	284,155	452,297	168,142	6,100,649	7,341,441	1,240,792	6,673,717	573,068
Food and Beverage, Merchandise - U of L Share	18	3,082	3,064	944,914	781,422	(163,492)	1,135,062	190,148
Event Operating Expenses	284,173	455,379	171,206	7,045,562	8,122,863	1,077,301	7,808,778	763,216
Net Revenue	536,417	791,733	(255,316)	8,887,367	10,003,591	(1,116,223)	9,034,840	(147,473)
Indirect Expenses								
Administration	368,713	459,679	90,965 C	4,656,362	5,056,467	400,105	4,671,474	15,112
Utilities	94,871	123,807	28,937	1,478,719	1,361,882	(116,837)	1,084,361	(394,358)
Insurance	83,239	89,574	6,335	924,761	985,314	60,553 D	889,365	(35,396)
Management Fee	65,649	65,649	(0)	722,144	722,144	(0)	711,473	(10,672)
Total Operating Expenses	612,473	738,710	126,237	7,781,987	8,125,808	343,821	7,356,673	(425,314)
Net Operating Profit * (LOSS)	(76,056)	53,023	(129,079)	1,105,380	1,877,783	(772,402)	1,678,167	(572,787)

Notes:

- A) F&B payment for retro tier increase
- B) Two budgeted concerts did not occur and circus underperformed
- C) Continued cost savings initiatives
- D) Actual premiums are less than budgeted

Legends Global Management Louisville LLC
ROLLING FORECAST FISCAL YEAR 2025-2026
For the Month Ending May 31, 2026

	2025-2026	2025-2026	
	<u>Forecast</u>	<u>Budget</u>	<u>Variance</u>
Event Revenue			
Arena Rent	6,034,824	6,189,244	(154,420)
Premium Seating	1,595,205	2,154,599	(559,394)
Food and Beverage, Merchandise	4,112,221	4,504,909	(392,688)
Event Revenue	5,219,141	6,252,655	(1,033,514)
Other Income	174,535	225,000	(50,465)
Gross Operating Revenue	17,135,926	19,326,407	(2,190,482)
Event Expenses	6,597,622	7,769,816	1,172,194
Food and Beverage, Merchandise - U of L Share	956,430	886,443	(69,987)
Event Operating Expenses	7,554,051	8,656,258	1,102,207
Net Revenue	9,581,875	10,670,149	(1,088,275)
Indirect Expenses			
Administration	5,094,695	5,516,147	421,452
Utilities	1,583,326	1,485,690	(97,637)
Insurance	1,009,648	1,074,888	65,240
Management Fee	787,794	787,794	0
Total Operating Expenses	8,475,463	8,864,518	389,055
Net Operating Profit * (LOSS)	1,106,411	1,805,631	(699,220)

Note:

- Forecast reported in May was \$961,318
- Increase of \$145,093 since May due to overperformance of:
 - Riley Green, Brandon Lake, Megan Moroney, MBB Season, and F&B increase to higher tier
- Includes overcoming the underperforming Ringling Bros and Barnum & Bailey Circus